

# Managing your Board Membership A Quick Guide





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### Board membership

Association

Get all the benefits of an individual membership and more for your whole board.

Become a member today



### OVERVIEW OF BOARD MEMBERSHIP

Board Membership provides your board members with shared access to governance training, networking opportunities, and exclusive resources—all designed to strengthen your board's effectiveness. With flexible pricing and transferable benefits, it's a cost-effective way to support trustee development and improve board performance.

### ADMINISTRATOR WELCOME EMAIL

After purchasing the Board Membership, the administrator receives a welcome email with:

- <u>Login link</u> to the member portal
- Membership plan, start, and end dates
- Access to events, resources, and the member directory
- Other important information about your membership
- If you want to change the administrator for your account please contact the <u>AoC</u> <u>team</u>

### Welcome! Important information about your membership

Hi

Welcome and thank you for becoming a member. Below are the details of your new membership.

You can now log in to view your membership via the portal <u>here</u> so you don't miss out on:

- Review member <u>resources</u>, tips, and guides on a range of topics, written by chairs, for chairs
- · Book on to online events, webinars, and peer sessions here
- · Connecting with other chairs through our WhatsApp group
- · View other AoC members in our member directory

If you have selected our **Board Membership** package, you can add up to 10 other trustees to your account via the "Your Membership" area of the portal.

#### Membership details

- · Membership plan: Board Membership
- · Start date:
- End date:

#### Need any help?

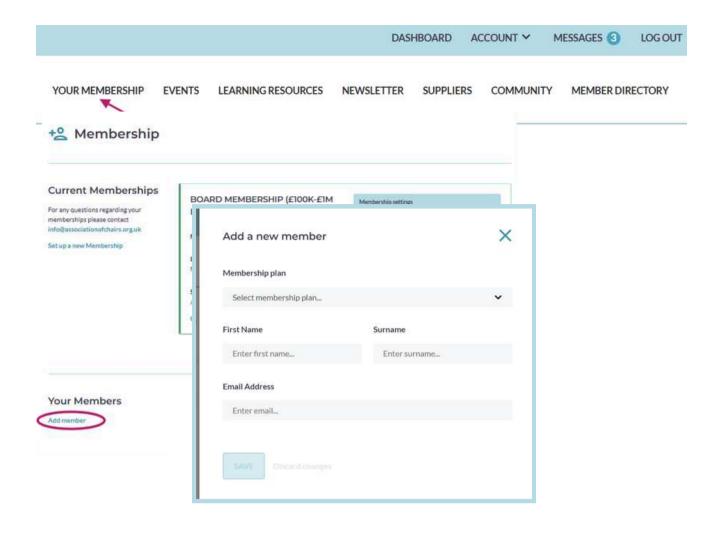
If you have forgotten your password don't worry, you can reset it here.

Any other problems, please contact us on <a href="mailto:info@associationofchairs.org.uk">info@associationofchairs.org.uk</a> and we'd be happy to help.

Kind regards

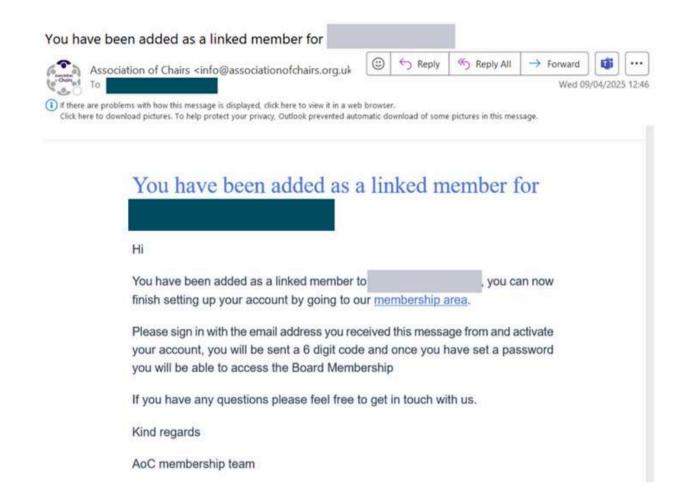
Helen Eade

Membership & Events Manager



#### **ADDING BOARD MEMBERS**

- 'Log in' to the <u>member portal</u> and navigate to the 'Dashboard' tab.
- Locate the 'Your Membership' section on the dashboard and scroll down to find 'Your Members'.
- Below 'Your Members', click on the 'Add Member.'
- A pop-up form will appear. Fill in the required details:
  - Email Address
  - First and Last Name
  - Select Board Membership (as a membership plan)
- Click 'Save.'
- The new member will receive an automated email invite to activate their account.



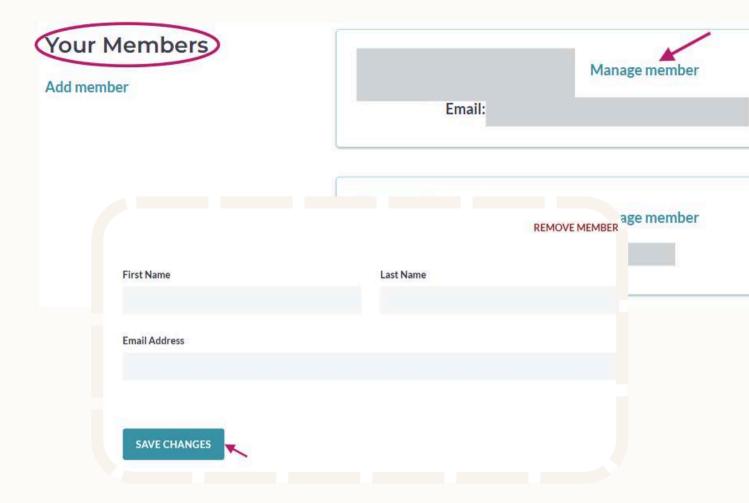
## WHAT THE LINKED MEMBER RECEIVES

 An automated email with activation instructions (check spam/junk if not received

#### Steps to activate their account:

- a) Click the link in the email.
- b) Enter the activation code sent to their email.
- c) Set a password—they'll then have full access to the member area

Note: Only the administrator can add members (maximum of 10). To change the administrator, please email us at <a href="mailto:info@associationofchairs.org.uk">info@associationofchairs.org.uk</a>

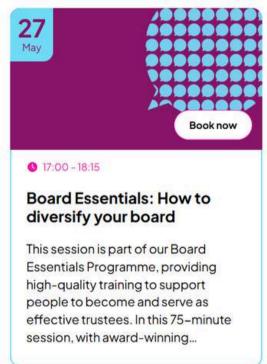


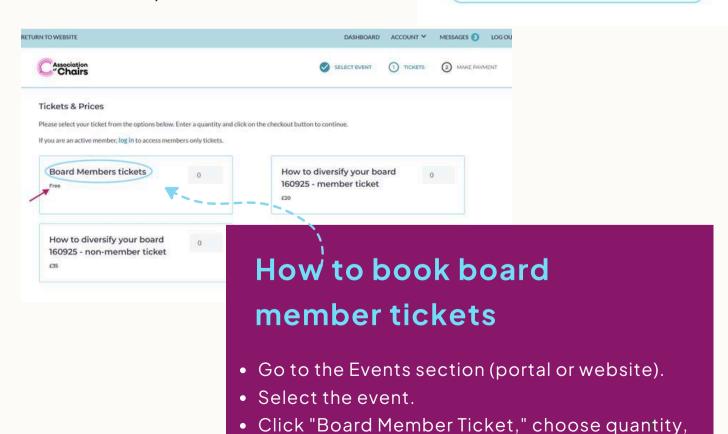
# UPDATING OR REMOVING A MEMBER

- On the 'Dashboard', go to 'Your Members' to view the list of current members.
- Find the name of the member whose details you want to update or remove.
- Click on 'Manage Member' next to their name.
- Choose one of the following actions as relevant:
  - To update details: Edit the required fields and click 'Save Changes'.
  - To remove a member: Click 'Remove Member' on the righthand side and confirm the action.

# AN OVERVIEW OF OUR BOARD ESSENTIALS TRAINING COURSES

As part of our board membership, we offer three Board Essentials training courses covering board diversity, legal responsibilities, and core finance duties—designed for both new and experienced trustees. More courses will be added soon, all included in your membership. To access these courses for free, make sure to select a Board Membership ticket when booking—not a member/non-member ticket.





and checkout.

Confirmation will be emailed.

#### LEARNING RESOURCES

In the members' area, you can browse learning resources, including familiar favorites and a variety of new ones. You can filter them by category. Once you select a resource, you can download and print it or bookmark it for easy access later.





Managing Conflicts of Interest

WORKING WITH TRUSTEES

### Impact of Long-stay Trustees



Presentation and Transcript - Impact of long-stay trustees or CEO, and how can boards ensure renewal?

WORKING WITH TRUSTEES

### Grant-making and Trustees



Grantmaking and trustees - webinar

FINANCE AND FUNDRAISING

### **CONTACT US**

For queries, visit the 'Contact Us' page on our website and check the FAQ section. If you still need help, fill in the contact form, or email us at info@associationofchairs.org.uk.

